

4th International conference on
electricity market and distribution

October 21st and 22nd 2008
Maribor, Slovenia

Conditions for new investments, efficiency and profitability of energy utilities and
the single European energy market before and after the third energy package.

What can you expect?

- 20 top experts,
- 150 - 200 participants,
- discussion about the future of energy market,
- maintaining and establishing business contacts.

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Dear Sirs!

The fourth consecutive conference **ENERGIJA08** will take place on **October 21st and 22nd 2008** at Hotel Habakuk in Maribor, Slovenia. This traditional event has proven itself as the most significant event from the field of Central and South-east European electricity market.

Compared to the previous three events this year's one will be even more focused on the most important and most current topics and challenges. The programme proves the relevance and actuality of selected topics and above all the competence of confirmed guests and speakers. The conference offers an excellent opportunity for networking as well.

The procedure with the third legislative package was quite surprising in the months before summer, thus the discussions this fall will show the direction of the expected compromise. The new legislation will howsoever significantly influence the energy industry and competition progress therefore it will be the main focus of the event.

The question of much needed investments in new generation capacities in SE region has become one of the most crucial ones, as from the point of security of supply, competition and the price situation. Lack of clear market mechanisms in the electricity supply business additionally limits right investment incentives and investment capability of national incumbent utilities in the region.

This year's event will in any respect exceed the previous ones. A great stress will again be laid on the round table discussions.

We will discuss our energy future, trends and challenges during Energija08! We kindly invite you to follow all conference related details on our web site www.energija08.si and that you already plan your time for two unforgettable days in Maribor.

Welcome in Maribor on October 21st!



Programme

Tuesday, October 21st 2008

08:30 - 09:30 Registration



THE THIRD ENERGY PACKAGE - ARE THE RIGHT STRUCTURAL ISSUES ADDRESSED?

session chairman Peter Frankl, Finance, Slovenia

09:30 - 10:15	Mag. Andrej Vizjak, MSc., Minister of Economy of Republic of Slovenia	
	Philip Lowe, Director General, DG Competition, EU Commission	Levelling the playing field
	Tomaž Orešič, EFT Group, Slovenia	3 rd package impact on the electricity market and stakeholders
10:15 - 10:45	coffee break 	
10:45 - 11:45	Marko Kryžanowski, Chairman of the Board, Petrol d.d., Slovenia	Security of supply and import dependence of primary energy sources
	Dr. Jože Zagožen, Director, Holding Slovenske elektrarne d.o.o., Slovenia	
	Jacques de Jong, Clingendael International Energy Programme, Netherland	Third package and the missing issues - are we singing the right songs?
11:45 - 13:00	Round table, moderator Peter Frankl, Finance, Slovenia	
13:00 - 14:30	lunch 	

INVESTMENTS CLIMATE FOR NEW GENERATION CAPACITIES IN THE SE REGION

session chairman Neil MacDonald, Financial Times, UK

14:30 - 15:00	Dr. Andreas Radmacher, Member of the Board, RWE Energy AG, Germany	Access to Competitive Power Generation for Large Customers
15:00 - 15:30	Mag. Christian Kern, Member of the Board, Verbund AG, Austria	Power generation investments in the SE region
15:30 - 16:00	Srđan Kovačević, General Manager, Elektroprivreda Crne Gore, Montenegro	
16:00 - 16:30	coffee break 	
16:30 - 17:00	Kai Kinast, Head of Strategy, E.ON Energie AG, Germany	Investment in power generation: Experience of the E.ON Group in CEE
17:00 - 17:30	Damijan Koletnik, Director, DEM d.o.o., Slovenia	Comparison of installment practice of river Drava and Mura hydro projects
17:30 - 18:00	Ing. Günter Bramböck, Chairman of the Board, EVN Bulgaria	Preconditions to create a liquid and consumer market
18:00 - 18:45	Discussion, moderator Neil MacDonald, Financial Times, UK	
20:00	Dinner 	

Wednesday, October 22nd 2008

INTERFERENCE OF RENEWABLES POLICY, LIBERALISATION, COMPETITION AND ELECTRICITY PRICES FOR THE CUSTOMERS

session chairman Kurt Oswald, A.T. Kearney, Austria

09:30 - 10:00	Dr. Milan Medved, President, Slovenian Energy Chamber	Action plan for the use of renewables in the electricity generation until 2020 in Slovenia
10:00 - 10:30	Charles Kuhn, EFT Group, UK	European Energy legislation – an update
10:30 - 11:00	Dr. Igor Koprivnikar, Member of the Board, Gen I, Slovenia	Regional wholesale market - conditions for the customers
11:00 - 11:30	coffee break 	
11:30 - 12:00	Mag. Mirko Marinčič, Chairman of the Board, Elektro Ljubljana d.d., Slovenia	Opportunities and risks of a distribution company in the electricity supply value-chain
12:00 - 12:30	Dr. Philip E. Lewis, Managing Director, VaasaETT, Finland	
12:30 - 13:00	Sven Kaiser, E-control, Austria	Development of competition via Regional Integration
13:00 - 13:30	Discussion, moderator Kurt Oswald, A.T. Kearney, Austria	

Speakers



Mag. Andrej Vizjak,
MSc., Minister of Economy of
Republic of Slovenia



Philip Lowe,
Director General, DG
Competition, EU Commission



Tomaž Orešič,
EFT Group, Slovenia



Marko Kryžanowski,
Chairman of the Board,
Petrol d.d., Slovenia



Dr. Jože Zagožen,
Director, Holding Slovenske
elektrarne d.o.o., Slovenia



Jacques de Jong,
Clingendael International
Energy Programme,
Netherlands



Dr. Andreas Radmacher,
Member of the Board,
RWE Energy AG, Germany



Mag. Christian Kern,
Member of the Board,
Verbund AG, Austria



Srđan Kovačević,
General Manager,
Elektroprivreda Crne Gore,
Montenegro



Kai Kinast,
Head of Strategy, E.ON
Energie AG, Germany



Damijan Koletnik,
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Chairman of the Board,
EVN Bulgaria



Dr. Milan Medved,
President, Slovenian Energy
Chamber



Charles Kuhn,
EFT Group, UK



Dr. Igor Koprivnikar,
Member of the Board,
Gen I, Slovenia



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